Memphis Metropolitan Planning Organization Regional Freight Plan Tennessee Model User's Group October 26, 2017

Memphis MPO METROPOLITAN PLANNING ORGANIZATION **AECOM** Kimley »Horn

Pop Quiz

Who is credited as being the inventor of the shipping container?

Malcom McLean in 1956

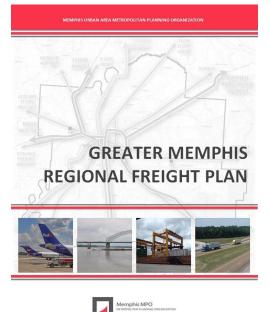


Outline

- Introductions
- Overview of Regional Freight Plan
- Plan Metrics
 - Regional Industrial Areas
 - Industrial Area Indicators
- Application of the Travel Demand Model
 - Truck Model Function and Capability
 - Truck Volume, Delay, and Travel Time
- Operational and Geometric Deficiencies
- Development of Recommendations

Overview

- Address the freight competitiveness of industrial sites served by transportation
- Recommend near- and medium-term projects, policies and programs



Overview

• 14 Chapters

Chapter 1 - Executive Summary Chapter 2 - Regional Overview Chapter 3 - Stakeholder Outreach Chapter 4 - Workforce and Community Chapter 5 - Road Network Connections Chapter 5 - Road Network Chapter 6 - Railroad Network Chapter 7 - Inland Waterways Chapter 7 - Inland Waterways Chapter 8 - Air Cargo Chapter 9 - Emerging Zone Development Chapter 10 - Environmental Chapter 10 - Environmental Chapter 11 - Technology Chapter 12 – Freight Performance Measures Chapter 13 - Greater Memphis Region as a Global Logistics Hub Chapter 14 - Plan Alignment

7 Appendices

Appendix 1 – Freight Trade Tables Appendix 2 - National Highway Freight Network in the Memphis MPO Area Appendix 3 - Regional Industrial Area Descriptions Appendix 4 - Listing of Projects Appendix 5 - Freight Funding Programs Appendix 6 - Outreach Survey Appendix 7 – Public Comments

Pop Quiz

What country produces the most shipping containers?

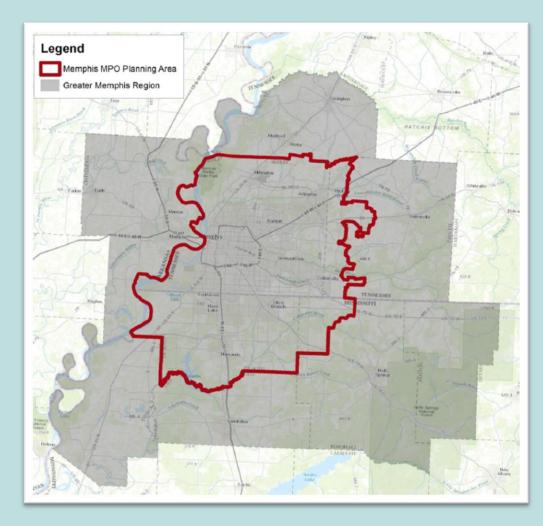
97% of shipping containers are made in **China**



Plan Metrics

- Study Area
- Focus on Regional Freight Corridors
- Focus on Regional Industrial Areas
- Industrial Area Indicators

Study Area



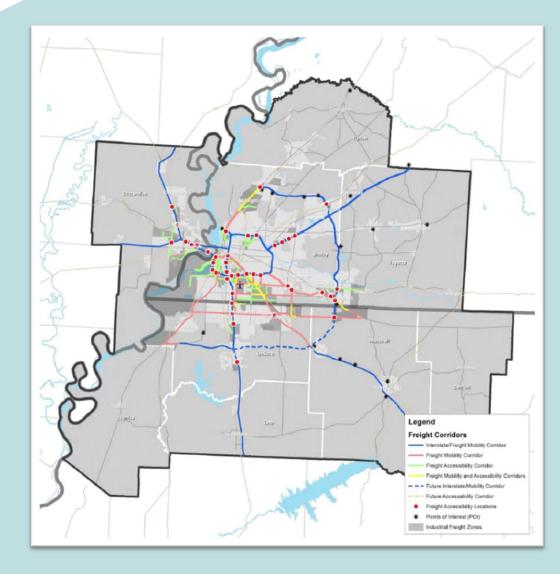
Regional Freight Corridors

- Facilities most critical to:
 - the Regional Industrial Areas
 - support of through movements
- 585.9 miles
- 15.8% of regional roadway miles
- 56.6% of regional truck VMT

Regional Freight Corridors

- Freight Mobility Corridors
 - Interstate
 - Non-Interstate
- Freight Accessibility Corridors
- Mobility & Accessibility Corridors

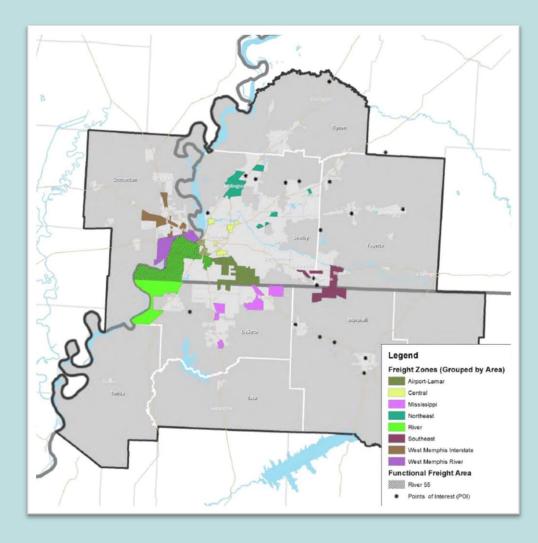
Regional Freight Corridors



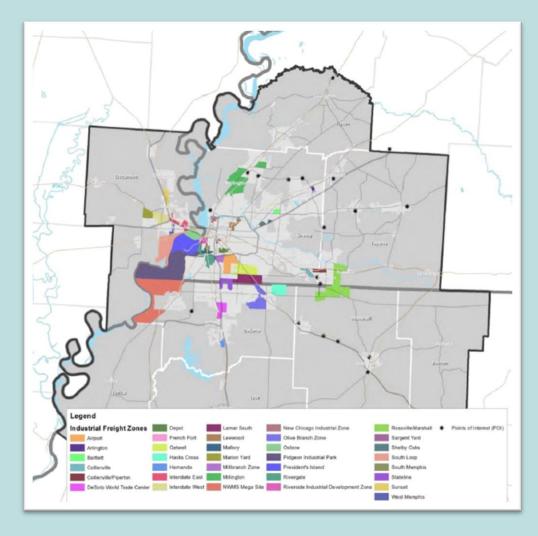
Regional Industrial Areas

- Freight Zones (35)
- Freight Areas (8)
- Functional Freight Area (1)
- Freight Points of Interest (19)

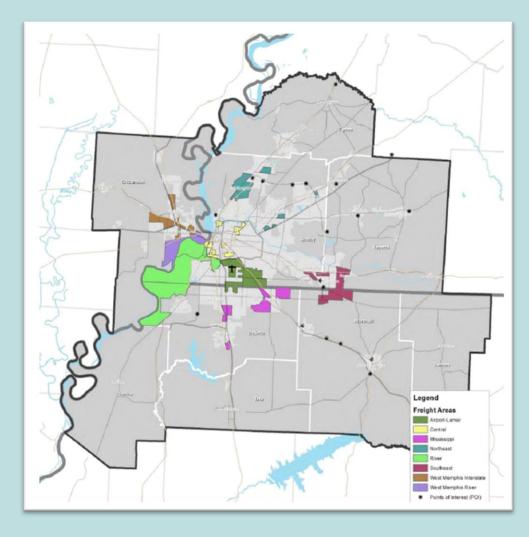
Regional Industrial Areas



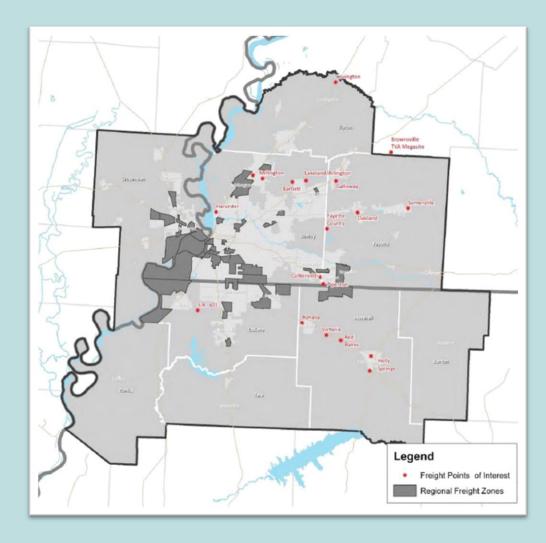
Freight Zones



Freight Areas



Freight Points of Interest



Pop Quiz

How many shipping containers are currently in service?

23 million containers or 38.5 million TEU

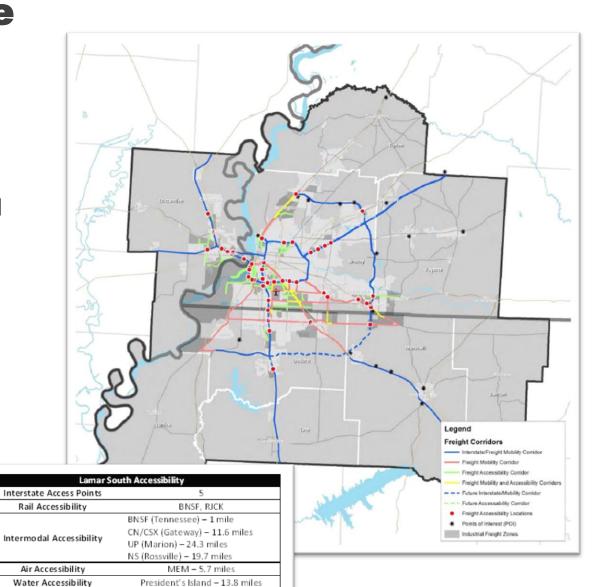


Industrial Area Indicators

- Infrastructure and Access
- Truck Traffic
- Travel Times
- Safety
- Workforce
- Land Use
- Real Estate
- Industrial Health

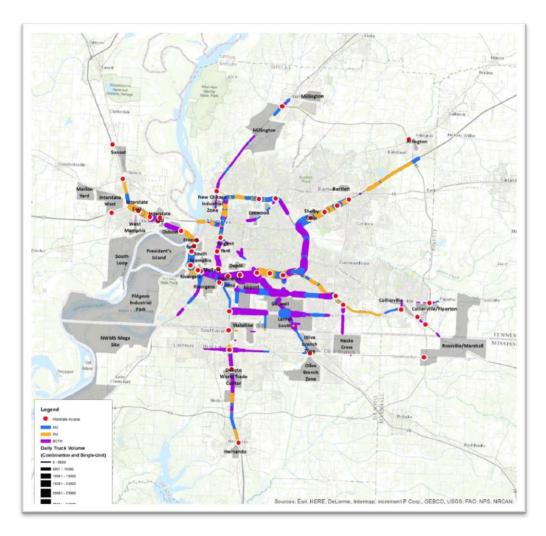
Infrastructure Access

- Access points
- Freight Corridors
- Rail service
- Proximity to intermodal
- Deficiencies



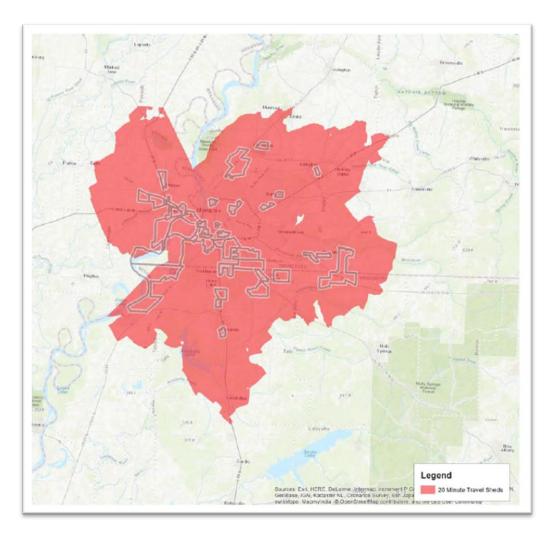
Truck Traffic

- Volumes
- Level of Service
- Time of Day
- Delay



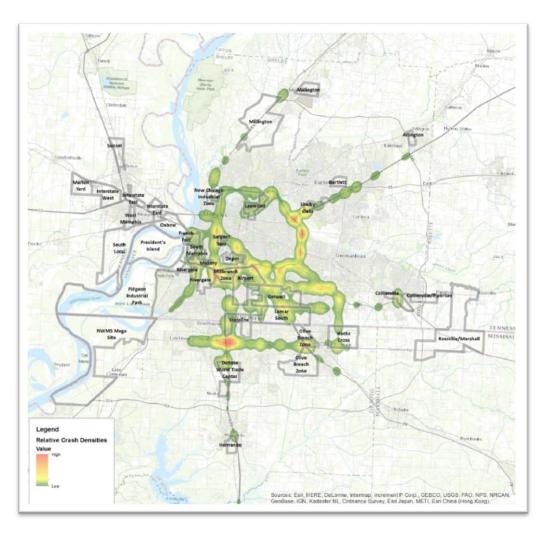
Travel Times

- 20 minutes
- PM peak



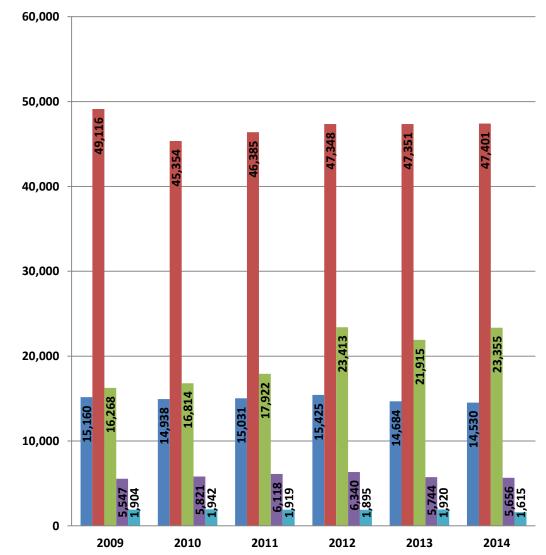
Safety

- Crashes
- Scaled to traffic
- By functional classification



Workforce

- Basic Industries
- Trade & Transportation
- Professional Services
- Retail & Transactions
- Other Services

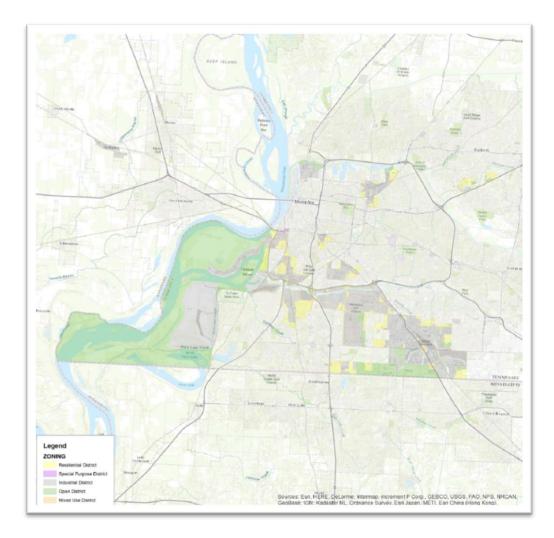


Basic Industries Trade & Transportation Professional Services Retail & Transactions Other Services

Freight Area Employees by Industry Sector (2009-2014)

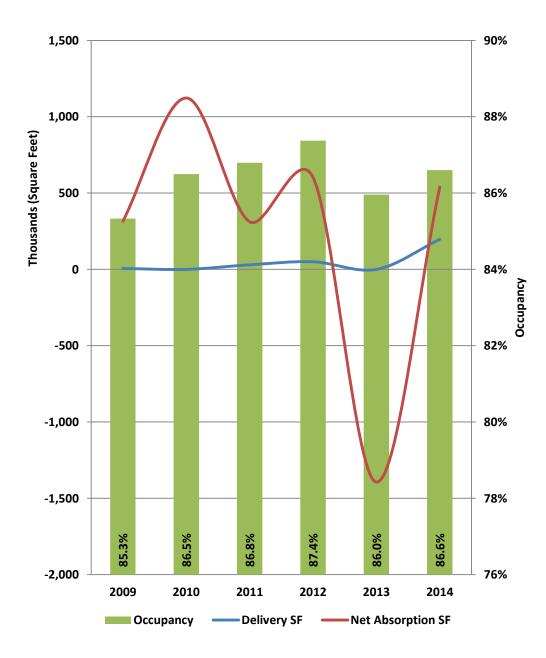
Land Use

- Relationship of industrial land to surrounding area
- Determines build-out with building footprints



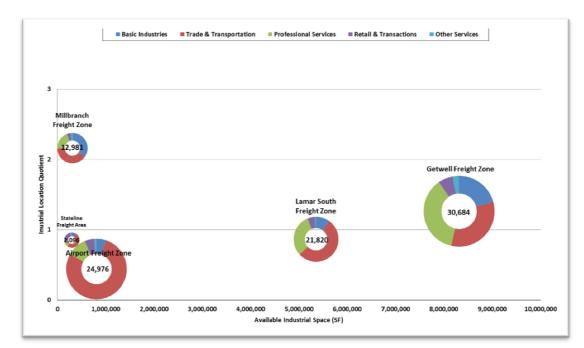
Real Estate

- Industrial inventory
- Square footage
- Occupancy
- Net absorption



Industrial Health

- Workforce
- Land use
- Real estate characteristics



Note: Location quotient (LQ) indicates the concentration of a particular industry sector relative to the nation. Industries with higher LQ's and job totals typically form the economic base for the zone and sometimes region. The size of charts within the grid is proportional to number of employees within each zone (shown above).

Pop Quiz

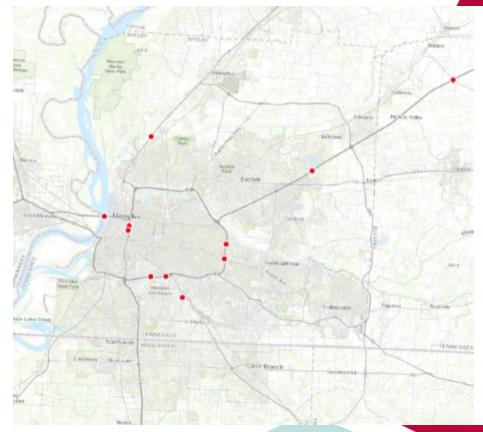
What percentage of shipping containers get inspected?

Only **2%-10%**



Operational and Geometric Deficiencies

- Horizontal and vertical clearance issues
- Structurally deficient structures
- Posted weight limits locations
- Bottleneck locations



Operational & Geometric Deficiencies

- Bottleneck
 Identification
 - Stakeholder interviews with freight community, state and local roadway agencies, and previous studies



Pop Quiz

How many incidents of piracy have been reported in 2017?

According to the International Maritime Bureau, 121



Development of Recommendations

- Groupings
 - Corridor
 - Interstate Corridors
 - Non-Interstate Corridors
 - Project Type
 - Interstate Interchanges
 - Construction and/or Widening of Interstate
 - Widening and Interchange Improvements/Modifications on Non-Interstate
 - Improving Freight Mobility around Airport (MEM)
 - Intelligent Transportation Systems (ITS)

Development of Recommendations

- Assessment Metrics
 - Safety
 - Congestion
 - State of Good Repair
 - Economic Competitiveness
 - Sustainability/Quality of Life
 - Resiliency



Development of Recommendations

- Recommended Strategies
 - Potential Programs of Work
 - Potential Policies
 - Prioritization
 - Near Term focus on Lamar Avenue (US 78)
 - Increase Capacity on East-West Routes
 - Leverage Private Sector Investment
 - Improve ITS on Freight Corridors
 - Strategy for Big Ticket Projects
 - Address Truck Parking

Pop Quiz





Who is your favorite pirate?

